

# THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA FUND

The Planters' Benevolent Trust of Malaysia (PBTM) was set up with the objective of helping planters who have fallen on hard times. To this end, The Planters' Benevolent Trust of Malaysia (Registered Trustees) was established in 1971, under Trustees (Incorporation) Ordinance, 1952 with the **OBJECTIVE** of relieving necessitous\* persons who are or have been employed in an executive or managerial capacity in an enterprise within the Malaysian plantation industry and the wives, widows and children of such persons.

It must be emphasised that the Trust exists to help planters and their dependants in times of need. The Trust provides grants and allowances to necessitous persons and these are approved after careful scrutiny of the circumstances of the applicant: The Trustees must satisfy themselves that all potential recipients of the grants and allowances are in genuine difficulties, whether of temporary or long-term nature. The operative word here is NECESSITOUS, meaning in dire need of financial assistance.

The Trust is administered under a Trust Deed by an independent Board of Trustees, consisting of representatives from the plantation industry appointed by the Malaysian Palm Oil Association (MPOA) and The Incorporated Society of Planters (ISP) under the Chairmanship of an independent party.

The Honorary Secretary and Honorary Treasurer are responsible of the day-to-day running of the Trust and its financial affairs, both functions currently performed by The Incorporated Society of Planters (ISP).

The **APPLICATION FORM FOR FINANCIAL ASSISTANCE** is attached and also available at [www.isp.org.my](http://www.isp.org.my).

**ELIGIBILITY** : Necessitous persons who are or have been employed in an executive or managerial capacity in an enterprise within the Malaysian plantation industry and the wives, widows and children of such persons.

**\*NECESSITOUS** : In dire need of financial help.

Please contact the Honorary Secretary/Treasurer should you need further information at :

HONORARY SECRETARY/TREASURER,  
THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA  
PETI SURAT NO. 10262  
50708 KUALA LUMPUR  
e-mail : isphq@isp.org.my  
Tel. : 03-7955 5561  
Fax. : 03-7956 6898

REF:

HONORARY SECRETARY/TREASURER,  
THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA  
PETI SURAT NO. 10262  
50708 KUALA LUMPUR  
EMAIL : [ispqh@isp.org.my](mailto:ispqh@isp.org.my)  
TEL: 03-7955 5561  
FAX: 03-7956 6898

**THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA (Registered Trustee)**

**APPLICATION FOR FINANCIAL ASSISTANCE**

<b>1</b>	<b>NAME IN FULL:</b>
<b>2</b>	<b>IDENTITY CARD NO:</b>
<b>3</b>	<b>DATE OF BIRTH :</b>
<b>4</b>	<b>FULL POSTAL ADDRESS:</b>  Tel. No. :  Fax. No. :
<b>5</b>	<b>AGE:</b>
<b>6</b>	<b>MARRIED/SINGLE/WIDOWER:</b>
<b>7</b>	<b>CONNECTION WITH MALAYSIAN PALNTATION INDUSTRY:</b>
<b>8</b>	<b>CHILDREN:</b>
(i) Total No:	(ii) Ages:
(iii) Number in School:	iv) Cost of Education of children with details:  (a) Fees:  (b) Transport:  (c) Books:  (d) Names of School(s):  (e) Others:

<b>9</b>	<b>FINANCIAL ASSISTANCE FOR CHILDREN'S SCHOOLING:</b>	
(i) From Government: <b>RM</b>	(ii) From Welfare Department: <b>RM</b>	
(iii) From Relatives/Family: <b>RM</b>	(iv) From School: <b>RM</b>	
(v) From Employer: <b>RM</b> (your's and spouse's former)	(vi) Other Sources: <b>RM</b>	
<b>10</b>	<b>FINANCIAL RESOURCES/ INCOME:</b>	
(i) From Employment: <b>RM</b>	(ii) If Employed: <i>Employee's Name/Address:</i>  <i>Tel/Fax No./Contact Person:</i>	
(iii) From Family: <b>RM</b>	(iv) From Welfare Department: <b>RM</b> <i>(If not, why not attempted)</i>	
(v) From Rental of Premises owned: <b>RM</b>	(vi) From Investments: <b>RM</b>	
(vii) Other sources: <b>RM</b>		
<b>11</b>	<b>DO YOU OWN A HOUSE? YES/NO / VALUE: RM</b>	
(i) If Yes, do you live in the house?	(ii) Do you own any other property? Yes/ No. Value: <b>RM</b>	
(iii) If Yes, provide details of income from it:	(iv) Did you inherit:- a. Any property – Value: <b>RM</b> b. Cash/Shares – Value: <b>RM</b> c. Insurance – Value: <b>RM</b> d. Spouse's family Pension – <b>RM</b> e. Others.	

<b>12</b>	<b>EMPLOYMENT DETAILS:</b>	
Are you working: If Yes:-		
(i) Monthly Salary: <b>RM</b>	(ii) Other Allowances: <b>RM</b>	
(iii) Overtime (average): <b>RM</b>	(v) Is Accommodation provided /subsidized by employer: <b>RM</b>	
(v) Total Income: <b>RM</b>	(vi) If not working, have you tried to find employment? Yes/No If not, why?	
<b>13</b>	<b>MONTHLY EXPENDITURE</b>	
(i) House Rental (if rented)	<b>RM</b>	
(ii) Food	<b>RM</b>	
(iii) Utilities	<b>RM</b>	
(iv) Others	<b>RM</b>	
Total Per Month	<b>RM</b>	
<b>14</b>	<b>ANY OTHER INFORMATION WHICH MAY ASSIST THE BOD OF TRUSTEES IN CONSIDERING YOUR APPLICATION:</b>	
<b>15</b>	<b>REFERENCES (who should be, if possible, are known to you or your family)</b>	
<b>NAME.</b>	<b>ADDRESS.</b>	<b>CONTACT NO.</b>
(i)		
(ii)		

**(NB. The Board of Trustee (BOT) will independently verify the details and information given above and if not found true, the assistance will be **WITHDRAWN IMMEDIATELY WITHOUT NOTICE**)**

I confirm that all the information provided by me as above is true and correct.

Date:.....	Signature: .....  Name: .....
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**For Office Use Only**

Discussed by the BOT on ..... and decided to give monthly assistance of **RM** .....

Decided to reject the request for assistance.

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**(CHAIRMAN PBTM)**

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**(HONRARY SECRETARY PBTM)**