

THE PLANTERS BENEVOLENT TRUST OF MALAYSIA

AMANAH KEBAJIKAN PELADANG PELADANG MALAYSIA
(Registered Trustees) • (Pemegang Amanah Yang Berdaftar)

17 October 2018

To: ALL ISP MEMBERS

THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA FUND

On behalf of the Board of Trustees of The Planters' Benevolent Trust of Malaysia (PBTM), we would like to inform the existence of the PBTM Fund.

The Planters' Benevolent Trust of Malaysia (PBTM) was set up with the objective of helping planters who have fallen on hard times. To this end, The Planters' Benevolent Trust of Malaysia (Registered Trustees) was established in 1971, under Trustees (Incorporation) Ordinance, 1952 with the **OBJECTIVE** of relieving necessitous* persons who are or have been employed in an executive or managerial capacity in an enterprise within the Malaysian plantation industry and the wives, widows and children of such persons.

It must be emphasised that the Trust exists to help planters and their dependants in times of need. The Trust provides grants and allowances to necessitous persons and these are approved after careful scrutiny of the circumstances of the applicant: the Trustees must satisfy themselves that all potential recipients of the grants and allowances are in genuine difficulties, whether of temporary or long-term nature. The operative word here is NECESSITOUS, meaning in dire need of financial assistance.

The Trust is administered under a Trust Deed by an independent Board of Trustees, consisting of representatives from the plantation industry appointed by the Malaysian Palm Oil Association (MPOA) and The Incorporated Society of Planters (ISP) under the Chairmanship of an independent party.

The Honorary Secretary and Honorary Treasurer are responsible of the day-to-day running of the Trust and its financial affairs, both functions currently performed by the ISP.

The APPLICATION FORM FOR FINANCIAL ASSISTANCE is available at www.isp.org.my.

ELIGIBILITY : Necessitous persons who are or have been employed in an executive or managerial capacity in an enterprise within the Malaysian plantation industry and the wives, widows and children of such persons.

NECESSITOUS : In dire need of financial help.

Please contact Puan Faiza binti Hassan (Manager, Finance and Administration) at 03-7955 5561 or email to faiza@isp.org.my should you need further information.

Thank you.

Yours faithfully,
THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA (Registered Trustees)



ZAINAL ABIDIN BIN SHARIFF
Honorary Secretary
ZAS/fbh

c.c. Mr. Ong Chong Hye - Chairman

REF:

HONORARY TREASURERS,
PLANTERS BENEVOLENT TRUST MALAYSIA,
PETI SURAT NO. 10262
50708 KUALA LUMPUR
EMAIL : ispqh@isp.org.my
TEL: 03-7955 5561
FAX: 03-7956 6898

THE PLANTERS' BENEVOLENT TRUST OF MALAYSIA (Registered Trustee)

APPLICATION FOR FINANCIAL ASSISTANCE

1	NAME IN FULL:
2	IDENTITY CARD NO:
3	DATE OF BIRTH :
4	FULL POSTAL ADDRESS: Tel. No. : Fax. No. :
5	AGE:
6	MARRIED/SINGLE/WIDOWER:
7	CONNECTION WITH MALAYSIAN PALNTATION INDUSTRY:
8	CHILDREN:
(i) Total No:	(ii) Ages:
(iii) Number in School:	iv) Cost of Education of children with details: (a) Fees: (b) Transport: (c) Books: (d) Names of School(s): (e) Others:

9	FINANCIAL ASSISTANCE FOR CHILDREN'S SCHOOLING:	
(i) From Government: RM	(ii) From Welfare Department: RM	
(iii) From Relatives/Family: RM	(iv) From School: RM	
(v) From Employer: RM (your's and spouse's former)	(vi) Other Sources: RM	
10	FINANCIAL RESOURCES/ INCOME:	
(i) From Employment: RM	(ii) If Employed: <i>Employee's Name/Address:</i> <i>Tel/Fax No./Contact Person:</i>	
(iii) From Family: RM	(iv) From Welfare Department: RM <i>(If not, why not attempted)</i>	
(v) From Rental of Premises owned: RM	(vi) From Investments: RM	
(vii) Other sources: RM		
11	DO YOU OWN A HOUSE? YES/NO / VALUE: RM	
(i) If Yes, do you live in the house?	(ii) Do you own any other property? Yes/ No. Value: RM	
(iii) If Yes, provide details of income from it:	(iv) Did you inherit:- a. Any property – Value: RM b. Cash/Shares – Value: RM c. Insurance – Value: RM d. Spouse's family Pension – RM e. Others.	

12	EMPLOYMENT DETAILS:	
Are you working: If Yes:-		
(i) Monthly Salary: RM	(ii) Other Allowances: RM	
(iii) Overtime (average): RM	(v) Is Accommodation provided /subsidized by employer: RM	
(v) Total Income: RM	(vi) If not working, have you tried to find employment? Yes/No If not, why?	
13	MONTHLY EXPENDITURE	
(i) House Rental (if rented)	RM	
(ii) Food	RM	
(iii) Utilities	RM	
(iv) Others	RM	
Total Per Month	RM	
14	ANY OTHER INFORMATION WHICH MAY ASSIST THE BOD OF TRUSTEES IN CONSIDERING YOUR APPLICATION:	
15	REFERENCES (who should be, if possible, are known to you or your family)	
NAME.	ADDRESS.	CONTACT NO.
(i)		
(ii)		

(NB. The Board of Trustee (BOT) will independently verify the details and information given above and if not found true, the assistance will be **WITHDRAWN IMMEDIATELY WITHOUT NOTICE)**

I confirm that all the information provided by me as above is true and correct.

Date:.....	Signature: Name:
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Discussed by the BOT on and decided to give monthly assistance of **RM**

Decided to reject the request for assistance.

.....
(CHAIRMAN PBTM)

.....
(HONRARY SECRETARY PBTM)